









DEVELOPMENT AND IMPLEMENTATION OF A STAKEHOLDER ENGAGEMENT MANAGEMENT PROJECT



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10th CAF Users' Event under the Polish Presidency of the Council of the EU







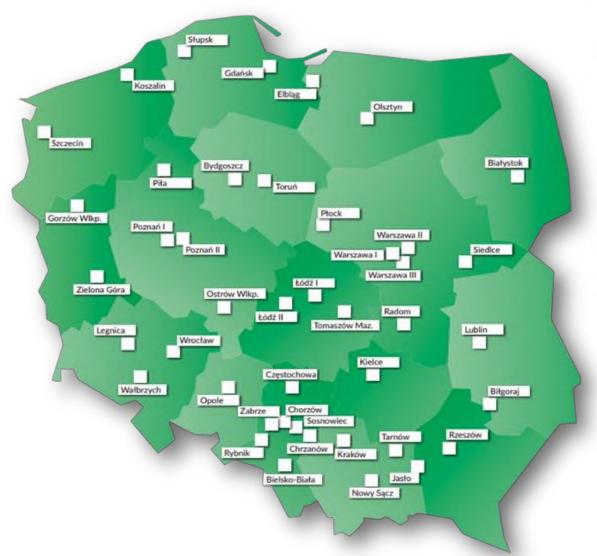
- 1. Background of the organisation
- 2. Background of the case
- 3. Process
- 4. Results
- 5. Lessons learned & key recommendations
- 6. Contact details



BACKGROUND OF THE ORGANISATION (1)



POLAND25.EU





3 million contribution payers



8,4 million beneficiaries



17 million

insured persons



POLAND25.EU

BACKGROUND OF THE ORGANISATION (2)



VISION

Innovative institution of trust and social security

MISSION

To serve clients professionally by leveaging modern technologies, developing the potential of our employees and to efficiently manage public funds



STRATEGIC DIRECTIONS OF ZUS



MODERN E-OFFICE

OF PROCESSES,
COMMUNICATION
AND DOCUMENTATION

AUTOMATION
AND IMPROVEMENT
OF PROCESSES AS WELL AS
MODERN IT ARCHITECTURE

DATA EXCHANGE
AND INTEGRATION WITHIN
E-ADMINISTRATION



BACKGROUND OF THE CASE



Issue: lack of systematic stakeholder analysis and feedback collection

Focus on day-to-day tasks without identyfing real needs

Need to improve communication and relationships with stakeholders



PROCESS/DYNAMICS (1)



PROJECT GOALS

Active management of stakeholder engagement

Improving
the quality
of
relationships
and
delivering
value

Systematic collection and analysis of information

Transforming mission and vision into strategic objectives

Collaboration and consultations with clients and the community



IMPLEMENTATION PROCESS



- Development of stakeholder engagement management program
 - Identification of stakeholders creating a database
 - Creation of a "Guide" in 9 steps
- Meetings, maintaining relationships and gathering feedback
 - Verification of undertaken actions



RESULTS/OUTCOME (1)



Measurable project outcomes

Number of new contacts and established relationships

Effective communication and coordinaton of information

Increased transparency of activities

Monitoring results according to the PDCA cycle

Non-measurable project outcomes

Building lasting trust among stakeholders

Better allocation of resources

Increased satisfaction of partners

Implementation support of futher project



RESULTS/OUTCOME (2)



- 1. Establish long-term cooperation with stakeholders
- 2. Maintain regular communication and planning
- 3. Implement systematic verification of actions (PDCA)
- 4. Adapt the project to the specifics of your own organization



STAKEHOLDER ENGAGEMENT MANAGEMENT TOOL (1)

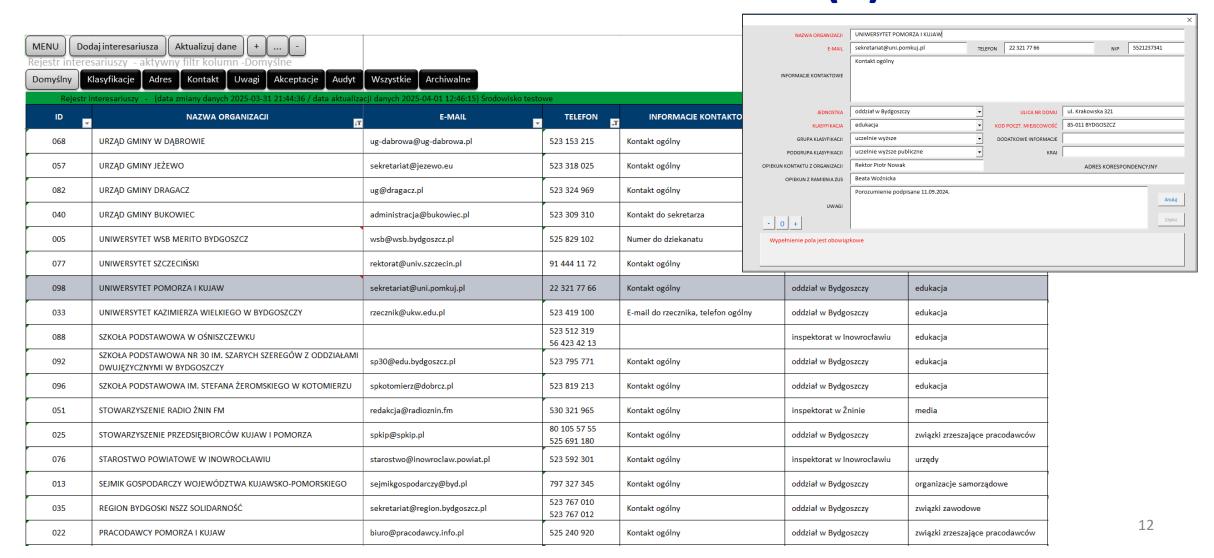






STAKEHOLDER ENGAGEMENT MANAGEMENT TOOL (2)

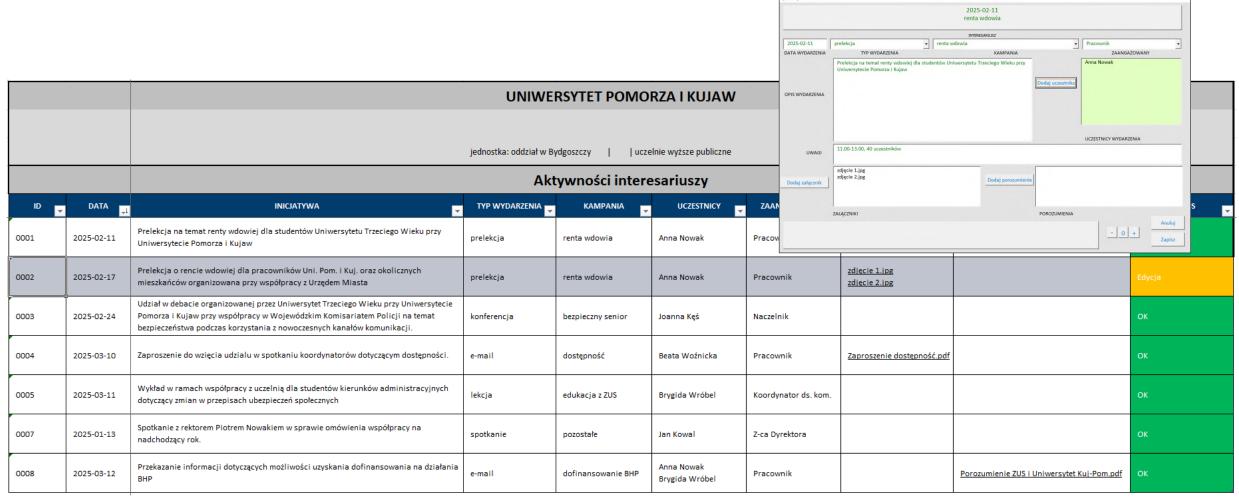






STAKEHOLDER ENGAGEMENT MANAGEMENT TOOL (3)

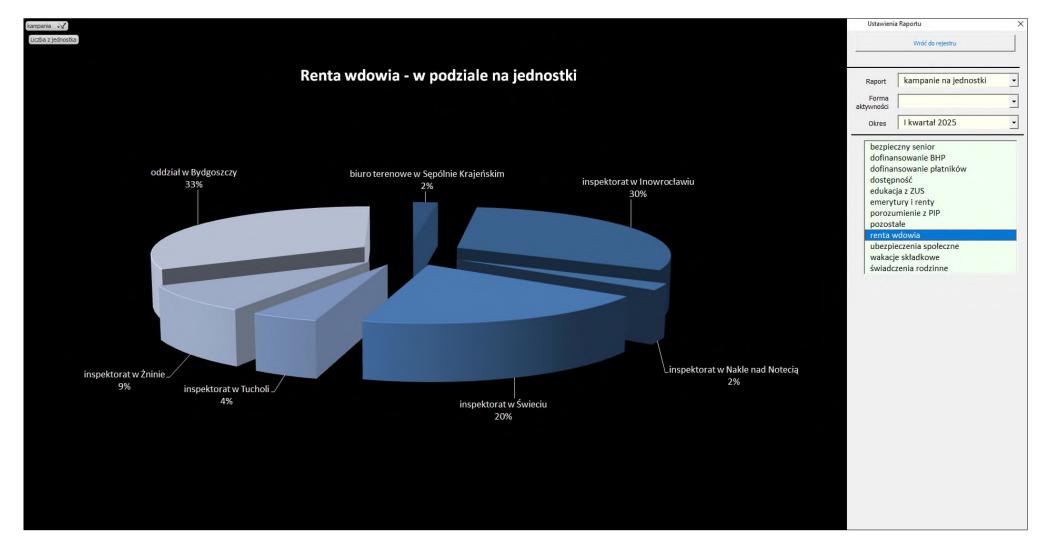






STAKEHOLDER ENGAGEMENT MANAGEMENT TOOL (4)







SUCCESSES AND CHALLENGES (1)



Maintaining good relationships with key part	ners
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Effective communication

Optimization of project outcomes

Better identification of risks and opportunities, as well as reduced conflicts

Increased transparency

Better understanding of stakeholder needs

Better resource allocation



SUCCESSES AND CHALLENGES (2)



The main successes of the project include stakeholder

"(...) we carefully and kindly support the actions of the ZUS Branch in Bydgoszcz. The last few months have brought a new quality to our mutual relationships here in Bydgoszcz. We greatly value this. We maintain regular contact. The information we receive from you is coherent and understandable, as confirmed by our members…"

"Thank you for the first-hand information.
I am forwarding it"

"Great material.

I am sending it to our companies.

Thank you very much"



LESSONS LEARNED & KEY RECOMMENDATIONS

Step 8

GUIDE

Step 6Collect feedback

Incorporate stakeholder expectations into processes, tasks, strategies and decisions

Step 4

Develop a relationship management strategy



Step 7

Step 9

Conduct a verification of your actions

Step 2

Conduct a stakeholder analysis



Bu re

Build and manage relationships

Step 5

Respond to stakeholder expectations

Step 3
Create

Create your own stakeholder database



Identify stakeholders



3 MAIN LESSONS LEARNED (1)



Lesson 1:

Every institution operates in its environment, interacts, provides or receives services, and should manage relationships instead of simply following the course of daily activities.



3 MAIN LESSONS LEARNED (2)



Lesson 2:

Relationships must be nurtured consistently. Management, points of contact, and personnel change over time, but the institution continues to function. Therefore, the project should be designed in a way that allows new individuals to easily carry it forward.



3 MAIN LESSONS LEARNED (3)



Lesson 3:

Introduce a habit of systematic planning, action, verification, and solidifying changes at every organizational level. The simplest structure for such systematic action is proposed by the American statistician William Edwards Deming, known as the PDCA cycle.

which consists of the following sequence:

P-plan D-do C-check A-act







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